



Checklist for Increased Screening¹

This tool is for internal clinical purposes. It can be used as a pre-/post-assessment of colorectal cancer (CRC) screening processes.

Date Completed: Clinic Name:

	Fully in place	In progress	Not yet in place	Notes
I. Your Recommendations				
1. For CRC cancer screening	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2. For complete diagnostic evaluation when screen is positive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
II. Quality Improvement				
3. Quality improvement team	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4. CRC screening rates	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
a. Review dates	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Feedback provided (group and/or individual providers)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Level of comparison	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
III. An Office Policy				
5. Policy Characteristics				
a. Determine individual risk level	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Algorithms and flow charts posted	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Identify local medical resources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Assess insurance coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
6. Steps to implement policy in office	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IV. An Office Reminder System				
7. Options for physicians				
a. Chart prompts, ticklers and logs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Chart audits and feedback	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Staff assignment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
8. Options for patients				
a. Education	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Brochures, pamphlets and posters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Reminder postcards and letters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Reminder calls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
V. An Effective Communication System				
9. Options for action				
a. Stage-based communication/ Patient Navigation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Shared and informed decisions/ motivational interviewing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Staff involvement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Template revised June 14, 2018

¹ Modified from Sarfaty, M. (2008). "How to Increase Colorectal Cancer Screening Rates in Practice: A Primary Care Clinician's Evidence-Based Toolbox and Guide." *American Cancer Society*, page v.

